

**Sandra C. Vera-Muñoz, Ph.D., MBA, CPA**  
**Deloitte Foundation Accountancy Department Chair**

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University of Notre Dame  
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**Education and Professional:**

Ph.D. 1994, The University of Texas at Austin  
Dissertation: “The effects of accounting knowledge and context on the omission of opportunity costs in resource allocation decisions” (Dissertation Advisor: W.R. Kinney, Jr.)  
**Received the American Accounting Association/ABO Section Outstanding Dissertation Award, 1995**

M.B.A. The Pennsylvania State University  
B.B.A. The University of Puerto Rico, *Summa Cum Laude*  
Member American Accounting Association, American Institute of Certified Public Accountants, Society for Judgment and Decision Making  
CPA Texas

**Employment:**

July 1<sup>st</sup>, 2019 Deloitte Foundation Accountancy Department Chair, Mendoza College of Business, University of Notre Dame  
2002 – present Associate Professor, University of Notre Dame, Mendoza College of Business  
1994 – 2002 Assistant Professor, University of Notre Dame, Mendoza College of Business  
1992 (Summer) Instructor, The University of Texas at Austin  
1987 – 1989 Assistant Professor, The University of Puerto Rico  
1985 – 1987 Assistant Professor, The Interamerican University of Puerto Rico  
1981 – 1983 Audit Associate, Arthur Andersen & Co., San Juan Office

**Teaching, Course Development, and Course Coordination Assignments:**

ACCT 70160/70161 Sustainability: Accounting and Reporting—MSA and MBA programs (Spring 2017 – present)  
ACCT 30210 Strategic Cost Management—upper level undergraduate (Fall 2003 – present)  
ACCT 616A, Strategic Cost Management—MSA program (Spring 2003, 2004, 2005)  
ACCT 232, Fundamentals of Accounting and Accountancy II—undergraduate (in charge of course development and coordination, 1999 – 2002)  
ACCT 380, Decision Processes in Accounting—undergraduate (in charge of new course development and coordination, 1994 – 1997)

## **Research and Publications:**

### **Refereed Journal Articles**

Vera-Muñoz S. Commentary on “The effect of an audit judgment rule on audit committee members’ professional skepticism: The case of accounting estimates” (Kang, Trotman, and Trotman). *Accounting, Organizations & Society*. October 2015 (46): 77-80.

Matsumura, E.M., R. Prakash, and S.C. Vera-Muñoz. 2014. Firm-value effects of carbon emissions and carbon disclosures. *The Accounting Review*, Vol. 89(2): 695-724.

O’Connor, N.G., S.C. Vera-Muñoz, and F. Chan. 2011. “Competitive forces and the importance of management control systems in emerging-economy firms: The moderating effect of international market orientation. *Accounting, Organizations and Society*, Vol. 36(4-5): 226-245.

Chow, C.W., J.L. Ho, and S. Vera-Muñoz. 2008. “Exploring the extent and determinants of knowledge sharing in audit engagements.” *Asia-Pacific Journal of Accounting and Economics*, Vol. 15(2): 141-160.

Vera-Muñoz, S., M. Shackell, and M. Buehner. 2007. “Accountants’ usage of causal business models in the presence of benchmark data—A Note.” *Contemporary Accounting Research*, Vol. 24(3): 1015-1038.

Vera-Muñoz, S., J.L. Ho, and C.W. Chow. 2006. “Enhancing knowledge sharing in public accounting firms.” *Accounting Horizons*, Vol. 20(2): 133-155.

Vera-Muñoz, S. 2005. “Corporate governance reforms: Redefined expectations of audit committee responsibilities and effectiveness,” *Journal of Business Ethics*, Vol. 62: 115-127.

Ho, J.L., and S. Vera-Muñoz. 2001. “Opportunism in capital budget recommendations: The Effects of past performance and its attributions.” *Decision Sciences*, Vol. 32(3): 473-497.

Vera-Muñoz, S., W.R. Kinney, and S.E. Bonner. 2001. “The effects of domain experience and task presentation format on accountants’ information relevance assurance.” *The Accounting Review*, Vol. 76(3): 405-429.

Vera-Muñoz, S. 1998. “The Effects of accounting knowledge and context on the omission of opportunity costs in resource allocation decisions.” *The Accounting Review*, Vol. 73(1): 47-72.

### **Other Publications:**

Matsumura, E.M., R. Prakash, and S. Vera-Muñoz. 2013. *Carbon Footprint Stomps on Firm Value*. KPMG International/Global Valuation Institute (October): 1-24.

<http://www.kpmg.com/Global/en/IssuesAndInsights/ArticlesPublications/Documents/carbon-footprint-stomps-value-v2.pdf>

Vera-Muñoz, S. 2007. “Corporate government reforms: Redefined expectations of audit committee responsibilities and effectiveness,” reprinted in *Fundamentals of Corporate Governance* (Thomas Clarke and Marie dela Rama, Eds.): SAGE Publications, London.

Chow, C.W., J.L. Ho, and S. Vera-Muñoz. 2002. “Exploring the openness of information sharing in audits and its main impediments.” *Accounting Research Monthly* (August): 126-134.

Vera-Muñoz, S. 1998 “The role of peer relationships during CPA firm mergers” (Invited Commentary). *Behavioral Research in Accounting*, Vol. 10: 278-282.

#### Working Papers and Research in Progress:

Capital market expectations of climate-change risk materiality and the credibility of managers’ risk disclosure decisions, with E. M. Matsumura and R. Prakash

Deconstructing nonfinancial assurance reporting guidance: Can users assess credibility via work effort descriptions?, with L. Gaynor and W. R. Kinney, Jr.

The effects of social connections and bonus plan change on employee turnover: A field study, with J. L. Ho, A. Wu, and C. Lu (working paper)

Sustainability accounting and reporting, with J. Frederickson and J. Miller (research in progress)

Materiality of climate-change risk disclosures in Form 10-K: The role of assurance and corporate governance, with C. Andrews and L. Gaynor (working paper)

Understanding shareholder activism: Evidence from shareholder resolutions regarding climate-change risk disclosures in SEC filings, with E. M. Matsumura and R. Prakash (research in progress)

#### Business Press and Practitioner-Oriented Citations:

Purcell, J. A. 2016. Climate change risk disclosure – where law and accounting might converge or continue to diverge. CCLI International Legal Symposium, University of Melbourne (August 29). *CPA Australia*.

[file:///N:/Private/Research/ENV\\_DISCLOSURES/Business%20press/climate-change-risk-disclosure-transcript\\_CPA%20Australia-2016.pdf](file:///N:/Private/Research/ENV_DISCLOSURES/Business%20press/climate-change-risk-disclosure-transcript_CPA%20Australia-2016.pdf)

American Accounting Association’s Newsroom. 2014. “Wall St. exacts stiff penalties for carbon emissions – and failure to disclose them.” Press Release (April 13, 2014):

[http://aaahq.org/newsroom/AR314-Carbon\\_PressRelease.html](http://aaahq.org/newsroom/AR314-Carbon_PressRelease.html)

UBS Financial Services, Inc. 2012. Evolution of Portfolio Management: The Impact of Corporate Environmental, Social and Governance (ESG) Information. The Arbor Group. The Arbor Group Portfolio Management and Institutional Consulting (December): <http://waclean.tech.org/wp-content/uploads/2012/12/ESG-Investment-Goes-Mainstream-Dec-20121.pdf>

BusinessGreen. April 27, 2011. High Carbon Emissions Could Sink Firm Values. Available at: <http://www.businessgreen.com/bg/news/2046064/carbon-emissions-sink-firm-values>

GreenBiz.com. April 26, 2011. High Carbon Emissions Could Sink Firm Values. Available at: <http://www.greenbiz.com/news/2011/04/26/high-emissions-could-sink-firm-values>

Environmental Leader. April 20, 2011. High Carbon Emitters ‘Are Valued Lower.’ Available at: <http://www.environmentalleader.com/2011/04/20/high-carbon-emitters-are-valued-lower/>

### **Teaching Cases:**

Exxon’s Troubles A: Overstated Reserves, with G. Pownall and R. Prakash

Exxon’s Troubles B: Environmental Impact and Asset Retirement Obligations, with G. Pownall and R. Prakash

### **Invited Presentations:**

29<sup>th</sup> Audit & Assurance Conference, “Can customized procedure descriptions communicate information credibility? Conflicting nonfinancial assurance standards,” co-author and presenter, May 23, 2019, Birmingham, United Kingdom

Telfer Annual Accounting and Finance Conference, University of Ottawa, “Capital market expectations of risk materiality and the credibility of managers’ risk disclosure decisions,” co-author and presenter (by invitation only), co-author and presenter, May 10, 2019, Ottawa, Canada

Sixth International Conference of the *Journal of International Accounting Research*, “To disclose or not to disclose climate-change risk in Form 10-K: Does materiality lie in the eyes of the beholder?,” co-author and presenter, June 28 – 30, 2018, Venice, Italy.

AAA/2017 Midwest Region Meeting, “To disclose or not to disclose climate-change risk in Form 10-K: Does materiality lie in the eyes of the beholder?,” co-author and presenter, October 27, 2017, Chicago, IL

Discussant, 2017 AAA/Management Accounting Section Research Conference, San Juan, PR, January 6, 2017

Research workshop, Lynn Pippenger School of Accountancy, University of South Florida, Tampa, FL, November 18, 2016

2016 McCombs Accounting Fall Research Conference, University of Texas at Austin, Austin, TX, November 3-4, 2016

Discussant, *Accounting, Organizations & Society* Conference on Accounting Estimates, October 23-25, 2014, Chicago, IL

20<sup>th</sup> Annual International Symposium on Audit Research (ISAR 2014), June 20-21, 2014, Maastricht, The Netherlands

Research workshop series, Wisconsin School of Business at the University of Wisconsin – Madison, October 10, 2014

2013 AAA/Diversity Section Meeting, Invited Panelist, “Diversifying your research agenda,” November 1 – 3, Atlanta, GA

2012 Production and Operations Management Society (POMS) Annual Meeting, Chicago, IL, April 20, 2012 (author), “Voluntary disclosures and the firm-value effects of carbon emissions,” with E.M. Matsumura and Rachna Prakash (invited paper)

University of Southern California, Leventhal School of Accounting, Los Angeles, CA, January 20, 2012 (author), “Voluntary disclosures and the firm-value effects of carbon emissions,” with E.M. Matsumura and Rachna Prakash

University of Texas—El Paso, El Paso, TX, November 18, 2011

Colorado State University, Fort Collins, CO, October 14, 2011

2011 Management Accounting Section Research and Case Conference, Atlanta, GA, January 7, 2011

Invited discussant of research paper, *Contemporary Accounting Research* Conference, Old Montreal, Quebec, Canada, November 5-7, 2009

Invited discussant of research paper, AAA Annual Meeting, Anaheim, CA, August 5, 2008

Accounting research workshop, University of Texas—San Antonio, TX, June 23, 2006

Accounting research workshop, University of Kentucky, Lexington, KY, March 24, 2006

2006 Management Accounting Research Conference, Clearwater Beach, FL, January 6, 2006

AAA Annual Meeting, San Francisco, CA, August 8, 2005

Invited discussant of research paper, AAA Annual Meeting, San Francisco, CA, August 10, 2005

2<sup>nd</sup> Annual Ethical Dimensions in Business Conference, Mendoza College of Business, University of Notre Dame, November 18, 2004

AAA/ABO Research Conference, Chicago, IL, October 16, 2004

Midyear Research Conference, Auditing section of the AAA, Clearwater Beach, FL, January 17, 2004

AAA Annual Meeting, San Antonio, TX, August 2002

McCombs School of Business/Center for Business Measurement and Assurance Services Conference III, The University of Texas, Austin, TX, March 9, 2001

American Accounting Association/Management Accounting Research Conference and Case Symposium, Mesa, AZ, January 2000

KPMG Ph.D. Project Accounting Doctoral Students Association Annual Conference, San Diego, CA, August 1999

American Accounting Association Annual Meeting, San Diego, CA, August 1999

American Accounting Association/Management Accounting Research Conference and Case Symposium, Orlando, FL, January 1999

American Accounting Association/Accounting, Behavior and Organizations Section’s Research Conference, Orlando, FL, October 1998

American Accounting Association Annual Meeting, New Orleans, LA, August 1998

University of Miami School of Business/Behavioral Decision Research in Management Conference, Research Paper, Miami, FL, June 1998  
 American Accounting Association Annual Meeting, Management Accounting Session, Dallas, TX, August 1997  
 American Accounting Association Annual Meeting, Accounting, Behavior, and Organizations Session, Dallas, TX, August 1997  
 American Accounting Association/Accounting, Behavior and Organizations Section's Research Conference, Pittsburgh, PA, May 1997  
 American Accounting Association/Midwest Regional Conference  
 American Accounting Association/Management Accounting Research Conference and Case Symposium, San Antonio, TX, November 1996  
 Indiana-Notre Dame-Purdue Summer Research Workshop, Research Paper, Indiana University, Bloomington, IN, July 1995  
 University of Arizona, Accounting Research Workshop, Tucson, AZ, April 1993  
 Florida State University, Accounting Research Workshop, Tallahassee, FL, April 1993  
 University of Notre Dame, Accounting Research Seminar, Notre Dame, IN, April 1993  
 Georgia Institute of Technology, Accounting Research Workshop, Atlanta, GA, March 1993  
 Texas A&M University, Accounting Research Workshop, College Station, TX, February 1993

#### **Other Invited Presentations/Panels:**

2019 *Journal of International Accounting Research* Doctoral Consortium, University of Quebec at Chicoutimi, Saguenay, Canada, invited panelist, "Managing your academic career," June 26 – 27, 2019  
 2019 JPW Academic Reception Breakout Session, Strategic Cost Management / Undergraduate Accountancy Curriculum, invited speaker, Mendoza College of Business, February 16, 2019  
 Academic Research in Accounting I (ACCT 40830), invited speaker, Mendoza College of Business, November 26, 2018  
 "Why 100% renewable energy on college campuses?," panel member, sponsored by Notre Dame's Minor in Sustainability and Impact, University of Notre Dame, October 9, 2017; <https://scholastic.nd.edu/issues/students-and-faculty-gather-to-make-an-impact-on-sustainability/>  
 Mendoza College of Business faculty seminar on non-financial reporting, University of Notre Dame, December 2, 2015  
 Department of Accountancy's Advisory Board Spring Meeting, Mendoza College of Business, University of Notre Dame, April 21, 2006  
 Department of Accountancy's Advisory Board Spring Meeting, Mendoza College of Business, University of Notre Dame, October 4, 2002  
 KPMG Ph.D. Project, Accounting Doctoral Students Association, San Antonio, TX, August 2002  
 McCombs School of Business/Center for Business Measurement and Assurance Services, Advisory Board Meeting, The University of Texas, Austin, TX, March 8, 2001  
 KPMG/Ph.D. Project Accounting Doctoral Students Association Annual Conference, San Diego, CA, August 1999

CANDAX-ME McNair Program, University of Notre Dame, Notre Dame, IN, March 2001 and March 1998  
KPMG/Ph.D. Project Accounting Doctoral Students Association Annual Conference, New Orleans, LA, August 1998  
University of Notre Dame President's Advisory Council Fall Meeting, UND, October 1994

### **Honors and Awards:**

One of two female Notre Dame faculty invited to the Spring 2018 Mapother Lunch with Provost Tom Burish, University of Notre Dame, Notre Dame, IN, April 30, 2018.  
Top 10% of authors on SSRN by all-time downloads within the last 12 months (starting April 5, 2017; consecutively every month since June 6, 2017)  
Honorary Inductee, Beta Alpha Psi, Department of Accountancy, University of Notre Dame. Notre Dame, IN, February 6, 2012.  
Featured in "Exceptional people doing exceptional things," written by W.R. Kinney, Jr. in *Journal Entries: Reflections on a century of accounting education excellence at The University of Texas at Austin* (Dorothy Brady, Editor). McCombs School of Business, The University of Texas at Austin (2012): 74-75 (Excerpt available at: <http://utexasaccounting100.org/stories/exceptional-people-doing-exceptional-things/>).  
Invited academician, "Women's Dialogue Dinner," sponsored by the Ernst & Young Foundation, Washington, D.C., August 12, 2012.  
Notre Dame/Deloitte Center for Ethical Leadership Research Grant, \$20,000, June 2012  
Honored by the Provost of the University of Notre Dame, Dr. Tom Burish, for research on the firm-value effects of carbon emissions. Notre Dame vs. Navy football game, Notre Dame, IN, October 29, 2011 (<http://www.youtube.com/watch?v=Q04Qss2keNo>).  
KPMG's Global Valuation Institute Research Grant, \$5,000, September 2010  
Invited academician, Experiential Learning Development Workshop, Ernst & Young LLP, New York, NY, May 23, 2007  
Featured in article published by *Accounting Today*, "PhD project working to diversify the profession," by Glenn Cheney (January 30-February 12, 2006, vol. 20/2): pp. 1, 6-7  
Invited scholar, 1<sup>st</sup> Annual Field Research in Accounting & Auditing: A North-American Focused Workshop," Queen's School of Business, Kingston, Ontario, Canada, September 16-17, 2005  
2000 Dincolo Award for Excellence in Undergraduate Teaching, Mendoza College of Business, University of Notre Dame, Notre Dame, IN  
Invited scholar, Business Measurement and Assurance Services Academic Conference I, "Experimental Research Opportunities in Information Quality Assurance," McCombs School of Business, University of Texas, Austin, TX, March 1999  
American Accounting Association/ABO Section's Outstanding Dissertation National Competition, First Place Award (selected unanimously), awarded at the AAA Meeting, August 1995

### **Service to the University of Notre Dame:**

Accountancy Department:

Department of Accountancy's Committee on Appointments and Promotions, University of Notre Dame (2017 – 2021; 2008 – 2012; 2002 – 2006)  
Undergraduate Curriculum Committee, Department of Accountancy, Team leader Cost Accounting/Data Analytics (2004 – 2011; 2016 – present)  
Lizzadro Chair Search Committee member (2013 – December 2018)  
Judge for Association of Latino Professionals for America (ALPFA); National Association of Black Accountants (NABA)/KPMG Case Competition, Mendoza College of Business, University of Notre Dame (February 27<sup>th</sup>, 2017; April 1<sup>st</sup>, 2016; April 24, 2015)  
Faculty adviser and liaison—KPMG Future Diversity Leaders Program (2007 – present)  
Peer review of teaching—reviewer for Professor Ed Hums (2018), Professor Asís Martínez-Jerez (2015), Professor Jennifer Stevens (2014), and Professor Margaret Shackell (2006)  
Department of Accountancy's Research Workshop Committee chair (2006 – 2011)  
Accountancy Department Chair Search—External Search Committee member (2006)  
*Ad hoc* committee to recommend research-active criteria for Accountancy faculty, Department of Accountancy (2003)  
Center for Accounting Research and Education Committee member, Department of Accountancy (2003)  
Research Workshop Committee, Department of Accountancy (2001 – 2002)

#### Mendoza College of Business:

John T. Ryan, Jr. Professor of International Business Ethics Chair Search Committee, February 2019 - present  
College Council member, Mendoza College of Business, University of Notre Dame (2005 – 2008)  
Invited panelist, Mendoza College of Business Faculty Retreat, “The journey forward: Capacity, capability, coherence, community,” panel: “Advancing research, advancing teaching,” New Buffalo, MI (June 28<sup>th</sup>, 2007)  
Andersen Chair Search Committee member, Mendoza College of Business (1999 – 2003)  
Diversity Program Committee member, Mendoza College of Business (1997 – 1998)  
Advisory Board member, Hispanic Business Students Association, Mendoza College of Business (1996 – 1999)  
Advisory Board member, Students for Responsible Business, Mendoza College of Business (1996 – 1997)

#### University:

Sustainability Strategy Standing Committee (Fall 2016 – Fall 2018)  
Sustainability Strategy Committee (Spring 2015 – Spring 2016)  
Sustainability Strategy Small Working Group Committee – Education, Research, Community Outreach (December 20, 2016 - December 2018).  
Notre Dame Faculty Senate member (2013 – 2016)  
Mendoza College of Business Dean Search Committee, appointed by Provost Tom Burish (Fall 2011 – 2013)  
University Committee on International Studies (2009 – 2012)  
Faculty mentor, Building Bridges Mentoring Program, Office of the Provost and Student Affairs Office (Fall 2008 – present)



Invited faculty participant, Discernment Dinner with First-year students, sponsored by the Office of the Provost and the Office of Student Affairs; Morrissey Hall and Lewis Hall, University of Notre Dame (March 7, 2007)

Invited faculty participant, Discernment Dinner with First-year students, sponsored by the Office of the Provost and the Office of Student Affairs; O'Neill Hall, University of Notre Dame (February 23, 2005)

Faculty mentor, CANDAX-MN McNair Program, UND (1998 – 2002)

Faculty mentor, Office of Multicultural Student Affairs (UND, 1998 – 1999)

Faculty mentor, Office of Student Affairs, UND (1994 – 1997)

### **Service to the Profession:**

#### Academic Journals, Editorial Boards:

*Advances in Accounting, Editorial Board* (2006 – 2015)

*Auditing: A Journal of Practice & Theory, Editorial Board* (2014 – 2017)

*Behavioral Research in Accounting, Editorial Board* (2013 – 2015)

*Contemporary Accounting Research, Editorial Board* (2010 – 2013)

*Journal of International Accounting Research, Editorial Board* (2017 – 2020)

*The Accounting Review, Editorial Advisory and Review Board* (2002 – 2005)

#### Academic Journals, Ad hoc reviewer:

*Accounting Horizons*

*Advances in Accounting Education*

*Advances in Accounting Behavioral Research*

*Auditing: A Journal of Practice & Theory*

*Behavioral Research in Accounting*

*Contemporary Accounting Research*

*Decision Sciences Journal*

*Issues in Accounting Education*

*Journal of International Accounting Research*

*Journal of Management Accounting Research*

*The Accounting Review*

#### Research Conferences, Ad hoc reviewer:

2017 AAA/Midwest Region Meeting

AAA/Management Accounting Section Research Conference

2014 *Accounting, Organizations and Society* Conference

American Accounting Association Annual Meetings

American Accounting Association/Taiwan Accounting Association Globalization Conference

AAA/ABO Annual Research Conference

Business Association of Latin American Studies (BALAS) 2012 Conference

*Contemporary Accounting Research* Conference

Management Accounting Research Conference and Case Symposium

#### National Offices and Committee Appointments:

AAA/Grant Thornton Doctoral Dissertation Awards for Innovation in Accounting Education Committee (2015 – 2016)  
New Faculty Consortium Planning Committee member, sponsored by the AAA and Ernst & Young LLP, Leesburg, VA (2008 – 2010)  
Invited small group leader, New Faculty Consortium, sponsored by the AAA and Ernst & Young, Leesburg, VA (February 3 – 6, 2005)  
Invited small group leader, New Faculty Consortium, sponsored by the AAA and Ernst & Young, Leesburg, VA (February 5 – 8, 2004)  
AAA Council Member-at-Large (2002 – 2004)  
Accounting, Behavior, and Organizations (ABO) Section, Outstanding Dissertation Award Selection Committee Chair/American Accounting Association (1998 – 2000)  
Publications Committee member/American Accounting Association (1997 – 2000)  
KPMG-Ph.D. Project, faculty mentor for accounting doctoral students (1999 – 2002)  
ABO Outstanding Dissertation Award Selection Committee Member/American Accounting Association (1995 – 1998)  
ABO Midwest Region Coordinator/American Accounting Association (1996 – 1998)

Promotion and Tenure (P & T) Letters:

Outside referee for P&T candidate at Wake Forest University (2017)  
Outside referee for P&T candidate at The University of South Florida (2015)  
Outside referee for P&T candidate at The University of Texas at San Antonio (2012)  
Outside referee for P&T candidate at University of St. Thomas, Minneapolis (2012)

Doctoral Candidate Supervision:

As Member: Candice T. Hux, Bentley University (January 2016 – May 2017), currently a faculty member at University of Northern Illinois

Outside Thesis Reviewer:

Sudipta Bose, accounting Ph.D. candidate, University of New South Wales (Spring 2014)  
Shan Zhou, accounting Ph.D. candidate, University of New South Wales (Fall 2014)

Research Support:

Notre Dame/Deloitte Center for Ethical Leadership Research Grant, \$20,000, June 2012  
KPMG's Global Valuation Institute Research Grant, \$5,000 (shared with co-authors), September 2010  
KPMG Faculty Fellowship, Department of Accountancy, 2002 – present  
China's Research Grants Council (HK\$331,000), 2004 – 2006  
Center for Business Measurement and Assurance Services, McCombs School of Business, University of Texas at Austin (1999 – 2001)  
Ernst & Young LLP and Grant Thornton, Summer Research Grants, Department of Accountancy, Mendoza College of Business (1996 – 2002)  
KPMG-Peat Marwick Summer Research Grant, Department of Accountancy, Mendoza College of Business (1995)



## **Professional Seminars, Conferences, and Courses:**

- 2019 KPMG Aspiring Leaders Seminar, Tampa, FL, June 20 – 21, 2019
- 2019 KPMG National Faculty Symposium, San Francisco, CA, May 30 – 31, 2019
- 2019 Accounting Programs Leadership Group (APLG)/FSA Annual Seminar, American Accounting Association, Tampa, FL, February 8 – 9, 2019
- Sakai Gradebook Workshop, Kaneb Center for Teaching & Learning, Notre Dame, IN, January 9, 2019
- 2018 Review of Accounting Studies Conference, Mendoza College of Business, Notre Dame, IN, November 2 – 3, 2018
- ND Fall Accounting Research Conference, Mendoza College of Business, Notre Dame, IN, September 14, 2018
- Sixth International Conference of the *Journal of International Accounting Research*, Venice, Italy, June 28 – 30, 2018
- 2018 Midwest Accounting Research Conference, Indiana University, Bloomington, IN, June 15 – 16, 2018
- CPE Workshop, “Accounting *IS* Big Data, Introduction to Tableau, Introduction to Power BI;” 2017 AAA/Midwest Region Meeting, October 26, 2017, Chicago, IL
- 2017 National Retail Federation Academic Symposium, July 31 – August 1, 2017, Chicago, IL
- 2017 Midwest Accounting Research Conference, University of Wisconsin - Madison, June 2 – 3, 2017, Madison, WI
- CPE Workshop, 2016 AAA Annual Meeting, “Developing a course in sustainability accounting,” August 7, 2016, New York, NY
- KPMG National Faculty Symposium, June 21- 22, 2016, Chicago, IL
- Audited course, Sustainability: Accounting and Reporting (ACCT 70160/70161), taught by Professor Bill Nichols, Mendoza College of Business, University of Notre Dame; March 14 – April 27, 2016; March 16 – April 29, 2015
- CPE Workshop, 2015 AAA Annual Meeting, “Sustainability accounting and the global role of accountants in integrated reporting,” August 8, 2015, Chicago, IL
- KPMG National Faculty Symposium, June 23- 24, 2015, Philadelphia, PA
- KPMG National Faculty Symposium, June 25-26, 2013, New York, NY
- CPE workshop, 2012 AAA Annual Meeting, “Using social media in the classroom,” August 5, 2012, Washington, D.C.
- KPMG National Faculty Symposium, June 23-24, 2010, Chicago, IL
- PwC Accounting Symposium and Tax Colloquium, July 29<sup>th</sup>-30<sup>th</sup>, 2010, San Francisco, CA
- PwC Accounting Symposium and Tax Colloquium, July 30<sup>th</sup>-August 1<sup>st</sup>, 2009, New York, NY
- PwC Accounting Symposium and Tax Colloquium, July 31<sup>st</sup> – August 2<sup>nd</sup>, 2008, Pasadena, CA
- KPMG Midwest Area Faculty Symposium, June 27-28, 2008, St. Louis, MO
- CPE Workshop, “Making accounting relevant to lean enterprises,” 2007 AAA Annual Meeting, August 4, 2007, Chicago, IL
- PwC University for Faculty, July 9-12, 2007, Princeton, NJ
- KPMG Midwest Area Faculty Symposium, June 27-28, 2006, Minneapolis, MN

“Securities and Exchange Commission Update,” AAA Annual Meeting, August 2005, San Francisco, CA  
KPMG Midwest Area Faculty Symposium, Detroit, MI, July 23-24, 2004  
KPMG Midwest Area Faculty Symposium, St. Louis, MO, July 24-25, 2003  
“Teaching Strategic Cost Management,” CPE Seminar, AAA Annual Meeting, San Antonio, TX, August 2002  
“Implementing e-Business in the Accounting Curriculum,” Participant, AAA Annual Meeting, Philadelphia, PA, August 2000  
“Measuring the Path of Excellence: What Works Well in Accounting Education,” Participant, Department of Accountancy, University of Notre Dame, Notre Dame, IN, May 1997  
“Creating a Web Page-Windows,” Participant, Office of University Computing, University of Notre Dame, Notre Dame, IN, August 1996  
“Facilitating and Assessing Critical Thinking and Unstructured Problem Solving,” Participant, AAA Annual Meeting, Chicago, IL, August 1996  
“Twelfth Annual New Faculty Consortium” (sponsored by the American Accounting Association and Arthur Andersen & Co.), Participant, St. Charles, IL, February 1995

**Other noteworthy items:**

Fully bilingual, English and Spanish

**Professional references:**

Provided upon request