

CARL ACKERMANN

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Primary Research Interests

Mutual Funds, Hedge Funds, Personal Finance

Education

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|---|-----------|-------|------|
| University of North Carolina at Chapel Hill | Finance | Ph.D. | 2000 |
| Amherst College | Economics | A.B. | 1984 |

Honors and Distinctions

Grenville Clark Award, for the University of Notre Dame faculty member or administrator whose voluntary activities have advanced the causes of peace and human rights, 2016
The Reverend Edmund P. Joyce, C.S.C. Award for Excellence in Undergraduate Teaching, 2009 and 2014
James Dincolo Outstanding Teacher Award, 2013
Bloomberg Businessweek Favorite Professor, 2012. Named one of ten favorite business professors nationwide.
Senior Class Fellow Award, for the individual on the University of Notre Dame campus who has made the most positive and lasting impression on the Senior Class, 2003 and 2011
BP Outstanding Teacher Award, 2001 and 2009
Fellow, Center for Social Concerns, 2007-2015
Fellow, Kaneb Center for Teaching and Learning, 2008-2009
University Speaker, for University of Notre Dame Alumni Celebrations around the country, 2001-2016
Dockweiler Award for Excellence in Undergraduate Advising, 2007
Kaneb Teaching Award, 2006
Fenlon Teaching Award, 2002 and 2006
M.S. in Accountancy Program Faculty Award, 2004
Nominated for the Smith Breeden Prize, for best paper in the *Journal of Finance*, 1999
Irwin Foundation Dissertation Fellowship, 1996-1997
University of North Carolina Business School Ph.D. Program Teaching Award, 1995 and 1997.
Given annually to the Business School's outstanding doctoral student instructor. Only 2-time award winner.

Refereed Publications

"The Performance of Hedge Funds: Risk, Return and Incentives," with Richard McEnally and David Ravenscraft, 1999, *Journal of Finance* 54, 833-874.
"Mutual Fund Incubation and the Role of the Securities and Exchange Commission," with Tim Loughran, 2007, *Journal of Business Ethics* 70, 33-37.

Research in Progress

Several projects on mutual funds

National Conference Presentations

American Finance Association, 1997
Financial Management Association, 1995, 1996 (2), 1997, 1998, 2000
Western Finance Association, 1998

University Presentations

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| American University | University of Georgia |
| Arizona State University | University of Iowa |
| DePaul University | University of North Carolina at Chapel Hill (several) |
| Florida State University | University of Notre Dame (several) |
| Marquette University | University of South Carolina |
| Tulane University | University of Wisconsin-Milwaukee |
| University of Cincinnati | |

Other Invited Presentations

Symposium on Hedge Funds and Alternative Investment Strategies, University of Virginia
New York Mercantile Exchange
North Carolina Institute for Investment Research
U.S. Securities and Exchange Commission
MAR/Hedge European Hedge Fund Conference

Paper Discussions

Financial Management Association, 1998, 2000 (2), 2005
Western Finance Association, 1999

Referee for

Journal of Finance
Financial Management
Journal of Financial Services Research
Journal of Financial Research
Journal of International Money and Finance

Other Review Activities

Review Committee, Foundation for Managed Derivatives Research, 1999-2006
Selection Committee, "Best Paper in Investments," Financial Management Association, 1999

Selected Current Service Contributions

Leading several personal finance initiatives, on and off campus
Extensive advising of current and former students, especially regarding their careers in Business and Finance
With the Career Center, developed and implemented the Notre Dame Finance Mentoring Program
Meet with development and admissions interests
University of Notre Dame Football recruiting
Write hundreds of letters of recommendation per year for University of Notre Dame students
Provide comprehensive financial planning for hundreds of my former students
Provide comprehensive financial planning for employees of local service organizations
Member, Investment Committee, Center for Hospice and Palliative Care

Academic Employment

Professional Specialist, Finance, University of Notre Dame, 2011-present
Associate Professional Specialist, Finance, University of Notre Dame, 2005-2011
Adjunct Associate Professor of Finance, University of North Carolina at Chapel Hill, 2004-2005
Assistant Professor of Finance, University of Notre Dame, 2000-2004
Instructor of Finance, University of Notre Dame, 1998-2000

Professional Affiliations

American Finance Association
Western Finance Association

References

Roger Huang, Martin J. Gillen Dean and Kenneth R. Meyer Professor of Global Investment Management, Mendoza College of Business, University of Notre Dame, Notre Dame, IN 46556
Richard Mendenhall, Chair of Finance Department and William and Cassie Daley Professor of Finance, Mendoza College of Business, University of Notre Dame, Notre Dame, IN 46556
Carolyn Woo, President and CEO, Catholic Relief Services, 228 West Lexington Street, Baltimore, MD 21201-3443
David Ravenscraft, Fulton Global Business Distinguished Professor of Finance, Kenan-Flagler Business School, University of North Carolina, CB #3490, Chapel Hill, NC 27599-3490